中 原 銀 行 股 份 有 限 公 司 *
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1216)

POLL RESULTS OF THE 2025 ANNUAL GENERAL MEETING; APPOINTMENT OF EXECUTIVE DIRECTOR; AND ELECTION OF VICE CHAIRMAN

Reference is made to the circular (the "**Circular**") and notice of Zhongyuan Bank Co., Ltd.* (the "**Bank**") dated June 5, 2026 in relation to the 2025 Annual General Meeting (the "**2025 AGM**"), among other things. Unless the context otherwise requires, the terms used in this announcement have the same meanings as those defined in the Circular.

The Board hereby announces that the 2025 AGM was physically held on June 29, 2026 (Monday) at Zhongyuan Bank Building, No. 9 Waihuan Road, Financial Island, Zhengdong New District, Zhengzhou, Henan Province, the PRC.

The 2025 AGM was chaired by Mr. ZHOU Feng, the Chairman. The Directors, namely Mr. ZHOU Feng, Mr. FENG Ruofan, Mr. LI Wenqiang, Ms. ZHANG Shu, Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang, attended the 2025 AGM. The convening procedures of the 2025 AGM complied with the relevant laws and regulations and the Articles of Association of the Bank.

The resolutions set out in the Circular were proposed for consideration and approval by the Shareholders at the 2025 AGM and were voted on by poll. A Shareholder representative, King & Wood the Bank's PRC legal adviser, and Computershare Hong Kong Investor Services Limited (the H Share Registrar) acted as the vote counters and scrutineers for the vote-taking of the 2025 AGM. King & Wood the Bank's PRC legal adviser, witnessed the 2025 AGM. The voting results of the 2025 AGM were legal and valid.

POLL RESULTS OF THE 2025 AGM

As at the date of the 2025 AGM, the total number of issued Shares of the Bank was 36,549,823,322, comprising 29,604,823,322 Domestic Shares and 6,945,000,000 H Shares, being the total number of Shares entitling the holders thereof to attend the 2025 AGM. There were no treasury Shares held by the Bank (including any treasury Shares held or deposited with the Central Clearing and Settlement System). A total of 10,514,843,263 Shares were represented by Shareholders and authorized representatives attending the 2025 AGM.

Pursuant to relevant regulatory requirements and the Articles of Association of the Bank, where the number of Shares pledged by Shareholders reaches or exceeds 50% of the number of Shares held by such Shareholders, the voting rights of such Shareholders at the Shareholders' general meeting shall be restricted. Upon signing the relevant documents accepting the restriction of voting rights, the total number of Shares subject to restriction held by attending Shareholders was 600,340,000 Domestic Shares. Except as disclosed in this announcement, the Bank did not restrict any other Shareholder from voting on the resolutions proposed at the 2025 AGM. 9,914,503,263 Shares were represented by Shareholders entitled to vote and their authorized representatives attending the 2025 AGM physically.

To the best of the Board's knowledge, information and belief, having made all reasonable enquiries, no Shareholder or its associate (as defined in the Listing Rules) was deemed to have a material interest in any of the resolutions proposed at the 2025 AGM, and therefore no Shareholder was required to abstain from voting on any resolution at the 2025 AGM. There were no Shares entitling the holders thereof to attend and abstain from voting in favour at the 2025 AGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required to abstain from voting at the 2025 AGM under the Listing Rules. No Shareholder has stated his/her/its intention in the Circular that he/she/it would vote against the proposed resolutions or that he/she/it would abstain from voting at the 2025 AGM.

The poll results of the resolutions proposed at the 2025 AGM were as follows:

<table>
<tr><th colspan="2" rowspan="2">Ordinary Resolutions</th><th colspan="3">Number of valid votes (%)</th></tr>
<tr><th>For</th><th>Against</th><th>Abstain</th></tr>
<tr><td rowspan="2">1.</td><td>To consider and approve the Work Report of the Board of Directors for 2025.</td><td>9,844,270,912
99.2916%</td><td>70,232,351
0.7084%</td><td>0
0%</td></tr>
<tr><td colspan="4">As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.</td></tr>
<tr><td rowspan="2">2.</td><td>To consider and approve the Final Account Report for 2025.</td><td>9,844,270,912
99.2916%</td><td>70,232,351
0.7084%</td><td>0
0%</td></tr>
<tr><td colspan="4">As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.</td></tr>
<tr><td rowspan="2">3.</td><td>To consider and approve the Profit Distribution Plan for 2025.</td><td>9,844,270,912
99.2916%</td><td>70,232,351
0.7084%</td><td>0
0%</td></tr>
<tr><td colspan="4">As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.</td></tr>
</table>

Ordinary Resolutions		Number of valid votes (%)		
		For	Against	Abstain
4.	To consider and approve the Directors Remuneration Report for 2025.	9,844,270,912 99.2916%	70,232,351 0.7084%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
5.	To consider and approve the Supervisors Remuneration Report for 2025.	9,844,270,912 99.2916%	70,232,351 0.7084%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
6.	To consider and approve the Capital Adequacy Ratio Report for 2025 and Capital Adequacy Ratio Plan for 2026.	9,844,270,912 99.2916%	70,232,351 0.7084%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
7.	To consider and approve the Financial Budget Report for 2026.	9,844,270,912 99.2916%	70,232,351 0.7084%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
8.	To consider and approve the Engagement of Auditors for 2026.	9,844,270,912 99.2916%	70,232,351 0.7084%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			
9.	To consider and approve the Appointment of Mr. ZHANG Tao as an Executive Director of the Third Session of the Board.	9,844,270,912 99.2916%	70,232,351 0.7084%	0 0%
	As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution.			

APPOINTMENT OF EXECUTIVE DIRECTOR

The resolution in relation to the appointment of Mr. ZHANG Tao as an executive Director of the third session of the Board was approved by the Shareholders at the 2025 AGM, and the appointment is subject to the approval of his qualification for appointment by the National Financial Regulatory Administration Henan Office.

Details of the biography and remuneration of Mr. ZHANG Tao have been disclosed in the Circular. As of the date of this announcement, there has been no change to such information.

Save as disclosed in the Circular, Mr. ZHANG Tao has not (i) held any directorship in any other listed companies or held any position in any affiliated companies of the Bank in the past three years; (ii) had any relationship with any other Director, senior management or substantial shareholder of the Bank; or (iii) had any interest in the Shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Save as disclosed in the Circular, there is no other matter relating to the appointment of Mr. ZHANG Tao that needs to be brought to the attention of the Shareholders, and there is no other information required to be disclosed pursuant to Rule 13.51(2)(h) to (v) of the Listing Rules.

The Bank will enter into a service contract with Mr. ZHANG Tao. The term of office of Mr. ZHANG Tao will commence from the date on which his qualification is approved by the National Financial Regulatory Administration Henan Office until the expiry of the term of the third session of the Board, and he shall be eligible for re-election upon the expiry of his term of office.

ELECTION OF VICE CHAIRMAN

The Board announces that Mr. ZHANG Tao was elected as the vice chairman of the third session of the Board of the Bank (the "**Vice Chairman**") at the Board meeting held on June 29, 2026. His term of office shall commence from the date on which the qualification of Mr. ZHANG Tao as the Vice Chairman is approved by the National Financial Regulatory Administration Henan Office until the expiry of the term of the third session of the Board, and he shall be eligible for re-election upon the expiry of his term of office. The biographical details and other relevant information of Mr. ZHANG Tao required to be disclosed under Rule 13.51(2) of the Listing Rules have been set out in the Circular. As of the date of this announcement, there has been no change to such information. The Bank will make a further announcement in due course after the qualification of Mr. ZHANG Tao as the Vice Chairman is approved.

By order of the Board
Zhongyuan Bank Co., Ltd.*
ZHOU Feng
Chairman

Zhengzhou, the People's Republic of China
June 29, 2026

As at the date of this announcement, the Board of Directors of the Bank comprises Mr. ZHOU Feng as executive Director; Mr. FENG Ruofan, Mr. LI Wenqiang and Ms. ZHANG Shu as non-executive Directors; Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*