

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1216)

No. of Shares to which this form of proxy relates ^(Note 1)	Domestic Shares
	H Shares

Special Resolutions		For ^(Note 5)	Against ^(Note 5)	Abstain ^(Note 5)
1.	To consider and approve the resolutions on the implementation plans for the acquisition of Jiaxian Guangtian County Bank and Xiangcheng Zhongyuan Rural Bank and establishment of branches:			
	(a) To consider and approve the resolution on the implementation plan for the acquisition of Jiaxian Guangtian County Bank and establishment of a branch;			
	(b) To consider and approve the resolution on the implementation plan for the acquisition of Xiangcheng Zhongyuan Rural Bank and establishment of a branch;			
2.	To consider and approve the resolution on authorizing the senior management to handle matters related to the acquisition and merger by absorption.			

Signature(s)^(Note 6): _____

* Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), is not subject to the supervision of the Hong Kong Monetary Authority, and is not authorized to carry on banking and/or deposit-taking business in Hong Kong.