ZHONGYUAN BANK CO., LTD.*
中 原 銀 行 股 份 有 限 公 司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1216)

NOTICE OF BOARD MEETING

The board (the "**Board**") of directors (the "**Directors**") of Zhongyuan Bank Co., Ltd. (the "**Bank**") hereby announces that a meeting of the Board will be held on Tuesday, 29 August 2017 for the purpose of, among other matters, considering and approving the interim results of the Bank and its subsidiaries for the six months ended 30 June 2017 and its publication.

On behalf of the Board
ZHONGYUAN BANK CO., LTD.
Dou Rongxing
Chairman

Zhengzhou, the People's Republic of China
17 August 2017

As at the date of this announcement, the Board comprises Mr. DOU Rongxing, Ms. HU Xiangyun, Mr. WANG Jiong, Mr. HAO Jingtao and Mr. ZHANG Bin as executive Directors; Mr. LI Qiaocheng and Mr. LI Xipeng as non-executive Directors; Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*